

Indian Logistics Industry Insight

Air Transport

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Cygnus

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SYNOPSIS

During 2007-08, total air cargo traffic at the airports in India was 1.71 million tonnes, registering a growth rate of 10.32% against 1.55 million tonnes during 2006-07. Indian air cargo market in terms of volume is expected to be 1.82 million tonnes of international cargo traffic and 0.86 million tonnes of domestic cargo traffic by 2011-12. According to AAI, Indian air cargo market in terms of volume is expected to grow at CAGR of 11.5% from 2007-08 to 2011-12, of which the CAGR of international air cargo is expected to be 12.2% and domestic air cargo would be 10.15%. The size of air transport sector in India during the year 2007-08 was estimated to be Rs. 62.46 billion compared to Rs. 57.29 billion during the year 2006-07. Government of India has planned for phase-wise airport development and creating world-class airport infrastructure in some major places. This is likely to boost airline and cargo sectors. Many airlines are planning to create full-fledged cargo operations and it is expected that cargo movement from India will touch new heights due to increased economic activity in future.

In the backdrop of the above scenario, Cygnus Research has come out with an Industry Analysis on Aviation Logistics. The report has 13 chapters, covering industry structure with reference to global logistics industry, brief about intermediaries, market dynamics and cost structure, growth drivers, major issues and challenges, major players, technology used, regulatory issues and outlook.

The report is useful to logistics players for updating their industry knowledge; industry analysts for making use of industry statistics and other important facts and issues about aviation logistics; foreign industry research houses and students enrolled in specialised curriculum in logistics.

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