

Industry Insight

INDIAN BEARINGS INDUSTRY

Indian bearings industry was worth US\$33 billion in 2005, a CAGR of 19.78% between 2003 and 2005. While currently the domestic industry caters to 70% of the demand, balance 30% is met through imports. A number of global bearing manufacturers have established their units in India through joint ventures or 100% ownership and more are expected to follow suit.

SCOPE OF THE REPORT

In this innovative report, it covers Bearings industry overview along with the major market trends and investment opportunities.

- An unbiased and frank assessment of Indian & Global Bearings industry overview.
- Examining the growth drivers in the end –user industry and assessing the Export Potential.
- Covers Issues & challenges like fragmentation in the industry, increase in raw material prices etc ,
- Examining critical success factors in the bearings industry.
- Profiling major players in Bearings industry with company, operating, financial and management strategy details.
- It presents a future outlook of Indian Bearings industry.

COMPANIES COVERED IN THE REPORT

The report profiles major bearings manufacturers along with their performance, company introduction, operational, financial performance, along with the management strategies with a outlook of the company.

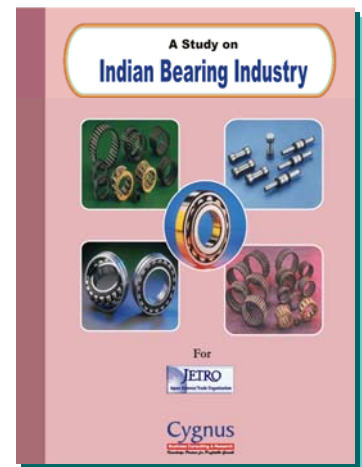
The companies covered are:

SKF India Ltd, ABC Bearings Ltd, Bimetal Bearings Ltd, Timken India Ltd, NRB Bearings Ltd, Tata Bearings.

FOR WHOM

- Bearings & Component manufacturers
- End Users in Automobile, Steel, raw material suppliers
- Investors
- Business analysts
- Consultants & Students
- Entrepreneurs
- Corporates

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This report includes Executive Summary Highlights, Industry Overview – India and Global, Growth drivers, Issues & Challenges, Critical Success Factors, Major Players, Future outlook Bearings Industry.

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PREFACE

Indian bearings industry was worth US\$33 billion in 2005, a CAGR of 19.78% between 2003 and 2005. While currently the domestic industry caters to 70% of the demand, balance 30% is met through imports.

A number of global bearing manufacturers have established their units in India through joint ventures or 100% ownership and more are expected to follow suit.

This report on Indian bearings industry covers overview of the industry, growth drivers, particularly the end users demand, foreign trade, profiles of major players and their performance, issues and challenges in the industry and future outlook for the industry.

The report is useful for bearings and component manufacturers, end user industries like automobile, machine tools, steel and equipment manufacturers ring, bearing component manufacturers, raw materials suppliers like steel industry, commercial and investment banks, investors, business analysts, consultants and students.

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